

Woodson County

Estimated Economic Impact of Agriculture, Food, and Food Processing Sectors 6/11/2018

Using the most recent IMPLAN data available (2016) adjusted for 2018, 13 agriculture, food, and food processing sectors were analyzed to determine their overall contribution to the Woodson County economy.¹

These 13 sectors have a total direct output of approximately **\$74.9 million** and support **337 jobs** in Woodson County. Running the model for all 13 sectors simultaneously produces the following results:

Agriculture, Food, and Food Processing Sector Contribution to Overall Woodson County Economy									
Impact Type ²	Employment	% Employment	Total Value Added ³	Total Value Added % of Gross Regional Product ⁴	Output ⁵	Output % of Gross Regional Product			
Direct Effect	337.1	20.63%	\$17,013,733	24.36%	\$74,932,968	107.27%			
Indirect Effect	52.2	3.19%	\$2,842,059	4.07%	\$6,720,954	9.62%			
Induced Effect	10.4	0.63%	\$674,003	0.96%	\$1,245,613	1.78%			
Total Effect	399.6	24.46%	\$20,529,796	29.39%	\$82,899,536	118.68%			

As shown in the above table, agriculture, food, and food processing sectors support **400 jobs**, or **24.46%** of the entire workforce in the county. These sectors provide a total economic contribution of approximately **\$82.9** million, roughly **118.68%** of the economy.

Another metric used to calculate the importance of sectors in an economy is their value added as a percentage of GRP. Total value added by the 13 agriculture, food, and food processing sectors is approximately \$20.5 million, or 29.39% of the GRP. This indicates that personal income, business income, and taxes generated by these sectors account for 29.39% of the total economy.

The following tables document the top industries affected by employment and output, as well as a listing of all industries that were analyzed.

¹ Article on building a contribution analysis in IMPLAN that avoids double counting: http://www.implan.com/index.php?option=com_content&view=article&id=660%3A660&catid=253%3AKB33&Itemid=70

² Direct, indirect, and induced effects sum together to estimate the total economic contribution in the state. **Direct effects** capture the contribution from agricultural and food products. **Indirect effects** capture the economic benefit from farms and agricultural businesses purchasing inputs from supporting industries within the state. **Induced effects** capture the benefits created when employees of farms, agricultural businesses, and the supporting industries spend their wages on goods and services within the state.

³ Value added = labor income + indirect business taxes + other property type income.

⁴ GRP = final demand of households + governments expenditures + capital + exports - imports - institutional sales.

⁵ Output = intermediate inputs + value added.

In the top ten agriculture, food, and food processing sectors by employment, the beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming sector is the top employer with **252 employees**. This table also shows the amount of jobs that are created by the agriculture industry in Woodson County.

Top Ten Agriculture, Food, and Food Processing Sectors by Employment				
Sector	Total Employment	Total Output		
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	251.7	\$39,296,366		
All other crop farming	28.9	\$2,881,474		
Grain farming	27.7	\$13,435,909		
Oilseed farming	10.1	\$13,753,046		
Truck transportation	10.0	\$1,367,965		
Wholesale trade	8.1	\$1,453,662		
Meat processed from carcasses	6.7	\$3,408,134		
Maintenance and repair construction of nonresidential structures	4.6	\$379,190		
Animal production, except cattle and poultry and eggs	4.2	\$677,258		
Real estate	3.7	\$474,877		

The beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming sector directly contributes approximately \$39.3 million to the Woodson County economy. The table below also shows the amount of revenue that is generated in other industries by having a strong agriculture industry.

Top Ten Agriculture, Food, and Food Processing Sectors by Output				
Sector	Total Employment	Total Output		
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	251.7	\$39,296,366		
Oilseed farming	10.1	\$13,753,046		
Grain farming	27.7	\$13,435,909		
Meat processed from carcasses	6.7	\$3,408,134		
All other crop farming	28.9	\$2,881,474		
Wholesale trade	8.1	\$1,453,662		
Truck transportation	10.0	\$1,367,965		
Animal production, except cattle and poultry and eggs	4.2	\$677,258		
Farm machinery and equipment manufacturing	1.6	\$620,329		
Real estate	3.7	\$474,877		

Below is a summary of all agriculture data with employment levels and output level. These values can tell how many jobs are represented by each agriculture, food, and food processing sector and the output they contributed to the Woodson County economy.

All Agriculture, Food, and Food Processing Sectors				
Sector	Total Employment	Total Output		
Oilseed farming	10.1	\$13,753,046.26		
Grain farming	27.7	\$13,435,909.49		
Vegetable and melon farming	0.5	\$109,508.99		
Tree nut farming	0.1	\$14,312.28		
All other crop farming	28.9	\$2,881,473.83		
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	251.7	\$39,296,365.65		
Poultry and egg production	0.4	\$374,389.70		
Animal production, except cattle and poultry and eggs	4.2	\$677,257.51		
Commercial hunting and trapping	1.7	\$33,575.13		
Meat processed from carcasses	6.7	\$3,408,133.57		
Bread and bakery product, except frozen, manufacturing	1.3	\$147,195.55		
Farm machinery and equipment manufacturing	1.6	\$620,329.19		
Veterinary services	2.3	\$181,471.28		

All 105 counties in Kansas have an IMPLAN model and an agriculture, food, and food processing contribution summary. These values do not factor in the retail environment of food sales. Food retail is important, but in order to provide the most accurate picture of what production agricultural and processing contributes to Woodson County, the retail sector was omitted.